

Property and Casualty Rate Filing Exhibit

Instructions:

Complete the *Property and Casualty Rate Filing Exhibit* for each rate filing reported in column (6) of the *Texas Call for Quarterly Experience*, Summary Page 1.

1. Column (1) – Select the line of business from the drop-down list for each rate filing that was effective in the reporting period.
2. Column (2) – For each rate filing in column (1), note the overall rate change from the previous filing for the State of Texas. If your company reduced rates by 5 percent for all policyholders, the column should show (5%). If your company reduced rates 20 percent in Bexar County with no other changes across the state, the overall rate change should be a premium-weighted average of a 20 percent reduction in Bexar County and zero percent for all other counties. You can highlight the (20%) rate change in column (5) or (6).
3. Column (3) – For each rate filing, enter the effective date for new business.
4. Column (4) – For each rate filing, enter the effective date for renewal business.
5. Column (5) – For each rate filing, select the most prevalent significant impact description from the drop-down list. If more than one description applies, please select the most significant description for column (5) and include the others with additional information provided in column (6). If none of the provided significant impact descriptions are adequate, please select “Other” and provide supporting details in column (6).
6. Column (6) – Describe the rate filing. Note if the rate filing only applies to a subline or specific product. Examples of sublines or specific products include renters under the homeowners multiple peril line of business, or motorcycles under the private passenger auto line of business. In addition, include comments such as “The filing only applies to select geographical areas of the state or certain classes,” or “The rates are being introduced for a new product,” and so on.
7. Column (7) – For each rate filing, enter the overall rate change for the period 4th quarter 2012 through 3rd quarter 2013.
8. Column (8) – For each rate filing, enter the overall rate change for the period 4th quarter 2011 through 3rd quarter 2012.
9. Column (9) – For each rate filing, enter the overall rate change for the period 4th quarter 2010 through 3rd quarter 2011.

Fax or mail the signed Affidavit to:

Julie Jones
Texas Department of Insurance
MC 105-5D
P.O. Box 149104
Austin, TX 78714-9104
Fax: 512-463-6122

Direct questions concerning this data call to:

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phone: 512-475-3030
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***The forms for the Quarterly Call for Experience are
available on the Internet at www.tdi.texas.gov.***